

Quarterly Plan Update and Q2 2019 Email Review



#### MEETING AGENDA

- Discuss Email Channel Plans and Roadmap
  - Progress Update
  - Q4 2019 Plans
- Review Q2 2019 Email Engagement and Activity
  - Performance Summary
  - Key Initiatives & Campaign Highlights
  - Actional Insights
  - June 2019 Review
- Non-Loyalty Email Performance Updates
  - Marriott Bonvoy Traveler Newsletter
  - The Ritz-Carlton Newsletter & Solos



## **QUARTERLY PLAN &**

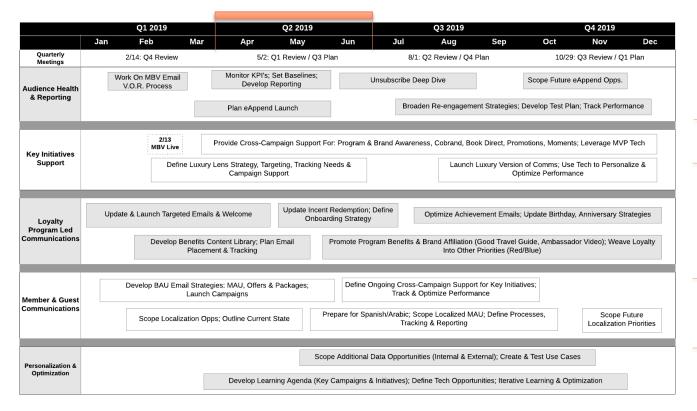




#### 2019 Email Channel Roadmap



Core tactics: Re-concept, re-brand and improve customization/localization; introduce Luxury versioning (Q3); increase pull-through of benefits beyond Free Nights



#### Other Priorities:

- Ongoing Orchestration Program Updates

- Analyze Email Value/Opp. Cost

- Incorporate Traveler Inspirational Content
- Support Project Runway (New Benefit)
- Update METT Template & Targeting
- Define Elite Win Back Strategy & Tactics
- Investigate Acquisition Opportunities
- Investigate email governance & channel alignment opps

#### Currently on target with Q2 2019 roadmap items:

- Established 3 month KPI baselines
- eAppend underway
- Reviewed initial Unsub reporting
- Continued support for key initiatives
- Luxury Lens strategy is in-progress
- Launched Welcome & Achievement
- Redemption & Onboarding planning underway
- Completed benefits library
- Progress made on Good Travel Guide, Ambassador videos.
- Ongoing support for Red/Blue priorities
- Launched MAU and O&P
- Localization underway
- Cross-Campaign support ongoing: developed Cobrand work group
- Start work on additional data opps.: initial use cases defined
- Had learning brainstorm; finalize plans
- New tech opps. underway with Epsilon and Persado (POC)

#### **OTHER ROADMAP PRIORITIES**

- Continue relaunch of automated campaigns and key orchestrated triggers: Incent Redemption, Onboarding, Abandoned Search
- Determine need for analyzing the value of an email address and cost for losing/unsub
- Support Marketplace and Yacht Collection
- Relaunch METT templates and email audience targeting capabilities
- Email governance model concept approved and budget submitted for 2020; effort supports Global Preference Center 2.0 project also planned for 2020

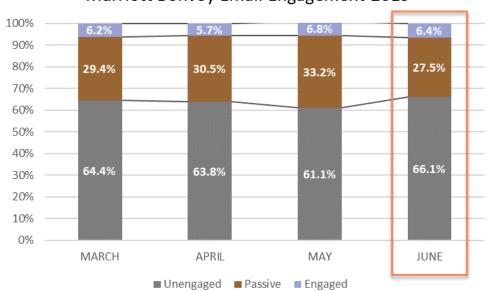


## Q2 2019 MARRIOTT BONVOY EMAIL PROGRAM



#### **STEADY MEMBER ENGAGEMENT IN Q2 2019**





Visible influences from MoM changes in # of delivered emails

May was strong with 40% of members opening/clicking emails; # delivered was up 5% MoM

June delivered counts down 9% MoM; 34% of members engaged in emails; down 6 pts. MoM

Engaged: Opened and clicked 1+ emails
Passive: Opened, but did not click
Unengaged: Did not open and did not click



#### **Q2 2019 PERFORMANCE SUMMARY**

- Increase in QoQ delivered counts across all campaign types from relaunched BAU and select triggered emails, as well as Cobrand and Double Take email support; also Q2 had longer period than Q1 (# of weeks)
- Open rate down QoQ plus a flat unsub rate shows need for reengagement tactics to combat inactivity
- Click KPIs are less down due to increases seen in June; MAU June CTOR up 6 pts.
- MAU, Solos, & Cobrand emails were drivers of quarterly financial gains; trails increase in delivered volumes

Engagement	594.0 M	16.5%	1.06%	6.4%	0.25%
	Emails Delivered +141.7% QoQ	Open Rate -2.8 pts QoQ	CTR -0.3 pts QoQ	CTOR -0.4 pts QoQ	Unsubscribe Rate 0.00 pts QoQ
Financials	109.1 K	246.5 K	\$42.3 M	0.18	1.7%
	Bookings +63.4% QoQ	Room Nights +61.7% QoQ	Revenue +60.9% QoQ	Bookings/Delivered (K) -32.4% QoQ	Booking Conv. -0.3 pts QoQ

Quarterly comparison: Q1 2019 (Feb 13-Mar 31, 2019) vs. Q2 2019

Financial data source: Omniture 7-day



#### Q2 2019 EXECUTIVE DASHBOARD (vs. Q1 2019)

	TOTAL	MAU	LPM	SOLO	PROMO	АТМ	COBRAND	MOMENTS	METT	BRAND BPP	OFFRS & PCKGS
Sent	606.7 M	95.5 M	6.3 M	94.1 M	80.4 M	7.7 M	214.0 M	25.2 M	46.6 M	26.2 M	10.6 M
	140.2%	199.0%	709.3%	3.0%	240.5%	55.7%	377.8%	64.3%	64.4%	128.7%	
Delivered	594.0 M	92.2 M	6.0 M	91.9 M	77.9 M	7.6 M	212.4 M	25.1 M	44.6 M	25.8 M	10.5 M
20	141.7%	200.4%	761.3%	4.1%	243.5%	54.9%	379.9%	64.7%	60.3%	129.7%	
Delivery %	97.9%	96.5%	93.9%	97.7%	96.9%	98.7%	99.3%	99.6%	95.6%	98.5%	98.6%
Dominon y //o	+0.6 pts	+0.5 pts	+5.7 pts	+1.0 pts	+0.9 pts	-0.5 pts	+0.4 pts	+0.2 pts	-2.4 pts	+0.4 pts	
Open	98.0 M	16.9 M	1.2 M	16.3 M	13.8 M	1.4 M	29.0 M	5.9 M	7.4 M	4.8 M	1.3 M
Open	106.9%	163.0%	517.6%	2.5%	210.5%	40.3%	310.8%	41.8%	37.1%	74.7%	
Open%	16.5%	18.3%	19.3%	17.8%	17.7%	18.4%	13.7%	23.5%	16.6%	18.7%	12.0%
Орения	-2.8 pts	-2.6 pts	-7.6 pts	-0.3 pts	-1.9 pts	-1.9 pts	-2.3 pts	-3.8 pts	-2.8 pts	-5.9 pts	
Click	6.3 M	1.8 M	187.7 K	1.2 M	1.2 M	252.7 K	760.4 K	369.6 K	217.5 K	249.3 K	93.0 K
Click	94.7%	215.7%	312.8%	2.0%	90.4%	110.5%	380.3%	26.5%	58.6%	66.6%	
CTR	1.06%	1.98%	3.15%	1.25%	1.55%	3.33%	0.36%	1.47%	0.49%	0.97%	0.89%
CIR	-0.3 pts	+0.1 pts	-3.4 pts	0.0 pts	-1.2 pts	+0.9 pts	0.0 pts	-0.4 pts	0.0 pts	-0.4 pts	
СТОВ	6.44%	10.78%	16.30%	7.05%	8.73%	18.13%	2.62%	6.28%	2.94%	5.15%	7.40%
CTOR	-0.4 pts	+1.8 pts	-8.1 pts	0.0 pts	-5.5 pts	+6.0 pts	+0.4 pts	-0.8 pts	+0.4 pts	-0.2 pts	
	1.5 M	220.2 K	36.3 K	226.5 K	230.0 K	19.8 K	505.5 K	26.1 K	119.1 K	56.8 K	37.4 K
Unsub.	145.9%	149.1%	902.7%	4.9%	246.3%	146.8%	414.4%	-2.8%	105.3%	59.8%	
11	0.25%	0.24%	0.61%	0.25%	0.30%	0.26%	0.24%	0.10%	0.27%	0.22%	0.36%
Unsub%	0.00 pts	-0.05 pts	+0.09 pts	0.00 pts	0.00 pts	+0.10 pts	+0.02 pts	-0.07 pts	+0.06 pts	-0.10 pts	
	109.1 K	28.6 K	2.8 K	18.7 K	15.9 K	3.9 K	18.7 K	8.9 K	3.6 K	6.3 K	1.6 K
Bookings	63.4%	188.3%	268.1%	10.8%	-18.2%	41.4%	900.2%	14.8%	-19.3%	121.9%	
	246.5 K	64.3 K	7.5 K	42.7 K	36.5 K	9.2 K	38.4 K	20.4 K	8.4 K	15.5 K	3.7 K
Room Nts.	61.7%	190.5%	313.3%	11.4%	-18.8%	47.6%	848.1%	14.5%	-20.9%	137.8%	
_	\$42.3 M	\$11.6 M	\$1.2 M	\$7.2 M	\$6.1 M	\$1.5 M	\$6.1 M	\$3.5 M	\$1.5 M	\$2.9 M	\$669.1 K
Revenue	60.9%	202.3%	279.0%	10.7%	-19.9%	41.3%	806.3%	13.1%	-24.1%	141.5%	7
2 2	1.73%	1.57%	1.51%	1.62%	1.32%	1.53%	2.45%	2.41%	1.67%	2.55%	1.75%
Conv%	-0.3 pts	-0.1 pts	-0.2 pts	+0.1 pts	-1.8 pts	-0.7 pts	+1.3 pts	-0.2 pts	-1.6 pts	+0.6 pts	
	0.18	0.31	0.48	0.20	0.20	0.51	0.09	0.35	0.08	0.25	0.16
BPK	-32.4%	-4.1%	-57.3%	6.5%	-76.2%	-8.7%	108.4%	-30.3%	-49.7%	-3.4%	00

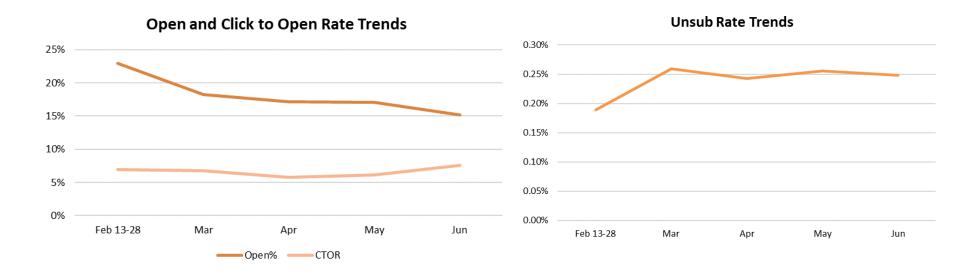
#### Q2 2019 EXECUTIVE DASHBOARD (vs. Q1 2019)

	TOTAL	MAU	LPM	SOLO	PROMO	ATM	COBRAND	MOMENTS	METT	BRAND BPP	OFFRS & PCKG
Sent	606.7 M	95.5 M	6.3 M	94.1 M	80.4 M	7.7 M	214.0 M	25.2 M	46.6 M	26.2 M	10.6 M
Sent	140.2%	199.0%	709.3%	3.0%	240.5%	55.7%	377.8%	64.3%	64.4%	128.7%	
Delivered	594.0 M	92.2 M	6.0 M	91.9 M	77.9 M	7.6 M	212.4 M	25.1 M	44.6 M	25.8 M	10 - 14
	141.7%	200.4%	761.3%	4.1%	243.5%	54.9%	379.9%	64.7%	60.3%	129.7%	
Delivery %	97.9%	96.5%	93.9%	97.7%	96.9%	98.7%	99.3%	99.6%	95.6%	98.5%	
Delivery %	+0.6 pts	+0.5 pts	+5.7 pts	+1.0 pts	+0.9 pts	-0.5 pts	+0.4 pts	+0.2 pts	-2.4 pts	+0.4 pts	
Onen	98.0 M	16.9 M	1.2 M	16.3 M	13.8 M	1.4 M	29.0 M	5.9 M	7.4 M	4.8 M	De
Open	106.9%	163.0%	517.6%	2.5%	210.5%	40.3%	310.8%	41.8%	37.1%	74.7%	mor
Open%	16.5%	18.3%	19.3%	17.8%	17.7%	18.4%	13.7%	23.5%	16.6%	18.7%	12 all
Open%	-2.8 pts	-2.6 pts	-7.6 pts	-0.3 pts	-1.9 pts	-1.9 pts	-2.3 pts	-3.8 pts	-2.8 pts	-5.9 pts	
Olivelia	6.3 M	1.8 M	187.7 K	1.2 M	1.2 M	252.7 K	760.4 K	369.6 K	217.5 K	Not one	ugh cate
Click	94.7%	215.7%	312.8%	2.0%	90.4%	110.5%	380.3%	26.5%	58.6%	Not end	ugii
	1.06%	1.98%	3.15%	1.25%	1.55%	3.33%	0.36%	1.47%	0.49%	openers	per
CTR	-0.3 pts	+0.1 pts	-3.4 pts	0.0 pts	-1.2 pts	+0.9 pts	0.0 pts	-0.4 pts	0.0 pts	deliver	ed
	6.44%	10.78%	16.30%	7.05%	8.73%	18.13%	2.62%	6.28%	2.94%	S.C.III.C.	.40%
CTOR	-0.4 pts	+1.8 pts	-8.1 pts	0.0 pts	-5.5 pts	+6.0 pts	+0.4 pts	-0.8 pts	+0.4 pts		
	1.5 M	220.2 K	36.3 K	226.5 K	230.0 K	19.8 K	505.5 K	26.1 K	119.1 K	Fewer su	bject <sub>7.4 K</sub>
Unsub.	145.9%				246.3%		414.4%	-2.8%	105.3%	line	
	0.25%				0.30			0.10%	0.27%		36%
Unsub%	0.00 pts	Clic	le IZDI a aludi	rom by		gh engage	ement fron	0.07 pts	+0.06 pts	optimiza	tions
	109.1 K	Clic	k KPIs driv	ven by				8.9 K	3.6 K	in Jur	ie .6 K
Bookings	63.4%	MAU	and Solo	emails	-18.2		relevant	14.8%	-19.3%	121.9%	
	246.5 K				36.5 en	nails – LP	M and ATM	20.4 K	8.4 K	15.5 K	3.7 K
Room Nts.	61.7%				-18.8			14.5%	-20.9%	137.8%	<b>0</b>
	\$42.3 M	\$11.6 M	\$1.2 M	\$7.2 M	\$6.1 M	\$1.5 M	\$6.1 M	\$3.5 M	\$1.5 M	\$2.9 M	\$669.1 K
Revenue	60.9%	202.3%	279.0%	10.7%	-19.9%	41.3%	806.3%	13.1%	-24.1%	141.5%	Ψ000.11Κ
	1.73%	1.57%	1.51%	1.62%	1.32%	1.53%	2.45%	2.41%	1.67%	2.55%	1.75%
Conv%	-0.3 pts	-0.1 pts	-0.2 pts	+0.1 pts	-1.8 pts	-0.7 pts	+1.3 pts	-0.2 pts	-1.6 pts	+0.6 pts	11.073
33,3				•	•						
ВРК	0.18	0.31	0.48	0.20	0.20	0.51	0.09	0.35	0.08	0.25	0.16

#### **MARRIOTT BONVOY EMAIL ENGAGEMENT TRENDS**

Open rates continue to drop since MBV launch and unsub. rates remain steady; recommend implementing reengagement tactics for non-openers

Avg. thru May 31, 2019						
Open Rate	17.9%					
CTOR	6.3%					
Unsub Rate	0.25%					





#### MARRIOTT BONVOY PROGRAM BASELINE

- Established new baseline metrics for Bonvoy after the first 3 months
  - Use the same approach to establish baselines for key campaigns: MAU, O&P, Welcome, etc.

MBV Email Program Avg: Feb 13 – May 31 '19

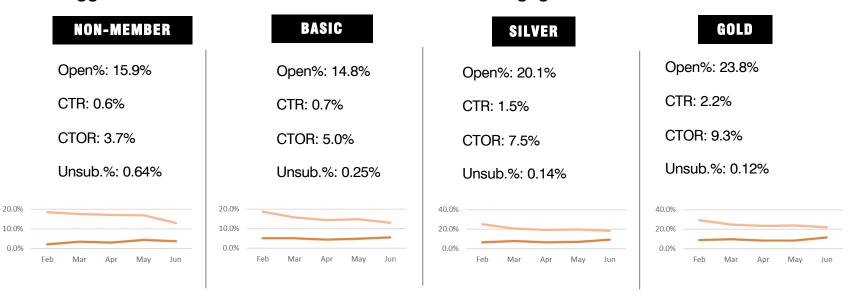
Open Rate	17.9%
CTR	1.1%
CTOR	6.3%
Unsubscribe Rate	0.25%
Conversion Rate	1.9%

Develop rolling 12 month average overtime



#### **MEMBER LEVEL ENGAGEMENT TRENDS: Q2 2019**

- Slight open rate declines in June for all levels, but CTOR increases seen MoM
- Continue to monitor engagement as Cobrand targeting is adjusted and relevant, targeted triggered emails are relaunched; should start to see engagement lifts across levels

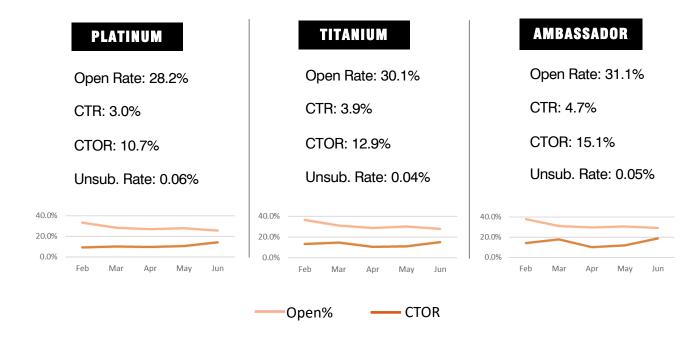






#### **MEMBER LEVEL ENGAGEMENT TRENDS: Q2 2019**

- Slight open rate declines in June for all levels, but CTOR increases seen MoM
- Continue to monitor engagement as Cobrand targeting is adjusted and relevant, targeted triggered emails are relaunched; should start to see engagement lifts across levels





## KEY INIATIVES & CAMPAIGN HIGHLIGHTS

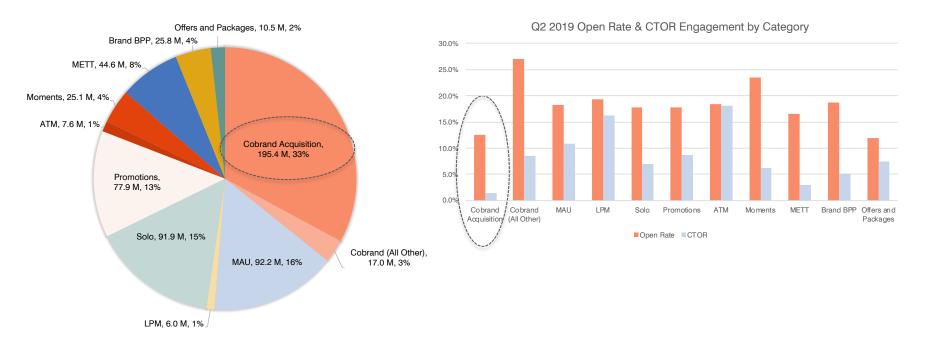


#### **02 2019: COBRAND EMAIL ENGAGEMENT SUMMARY**

- Acquisition emails continue to drive the overall number of emails delivered; 33% of all emails in Q2 2019
- Open and CTO rate engagement remains lower than other email categories
- 1 in 4 emails delivered were for Cobrand acquisition support (see Elite member inbox)
- Cobrand realignment discussions were kicked-off on June 24<sup>th</sup>; weekly work group underway to discuss targeting enhancements, messaging strategies, and reporting



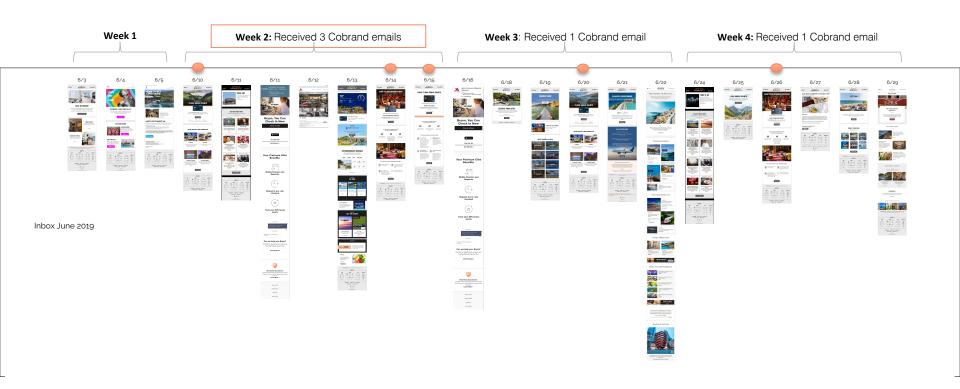
## COBRAND ACQUISITION EMAILS DROVE 33% OF DELIVERED EMAILS IN Q2 2019, BUT HAD THE LOWEST ENGAGEMENT





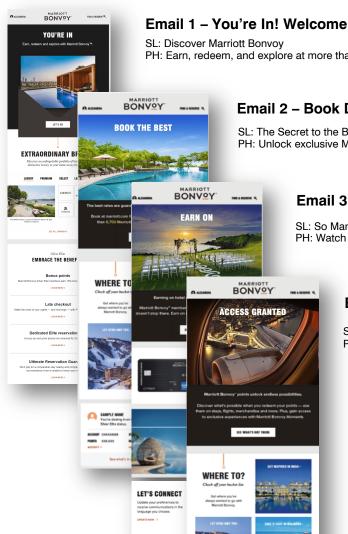
#### **ELITE MEMBER INBOX: JUNE 2019**

#### 22 total emails received 5 were Cobrand Acquisition solos (1 out of 4 emails)



#### RELAUNCHED WELCOME **SERIES EMAILS 2-4**

- Launched emails #2 4 in Orchestration mid-May 2019
- Baseline KPIs will be established after 3 months
- Ongoing content rollouts planned for Emails #2-4
- Partnering with CX to create monthly dashboard



PH: Earn, redeem, and explore at more than 6,700 hotels around the world.

#### Email 2 - Book Direct

SL: The Secret to the Best Rates

PH: Unlock exclusive Member Rates on every stay

#### Email 3 - Earn

SL: So Many Ways to Earn

PH: Watch your points balance soar.

#### Email 4 - Redeem

SI: Turn Points into Memories

PH: Redeem for stays, experiences and so much more.

#### **WELCOME SERIES YTD 2019 PERFORMANCE SUMMARY**

#### Email 1 - You're In! Welcome

Months (2019)	Delivered	Open Rate	CTOR	<b>Room Nights</b>
Feb	272 K	25.7%	23.4%	597
Mar	419 K	27.8%	25.0%	1 K
Apr	469 K	26.6%	25.0%	2 K
May	467 K	26.4%	29.2%	1 K
Jun	416 K	26.2%	25.7%	966
YTD Total	2.0 M	26.6%	25.9%	5.8 K

#### Email 2 - Book Direct

Months (2019)	Delivered	Open Rate	CTOR	<b>Room Nights</b>
May	1.2 M	16.8%	10.1%	726
Jun	339 K	20.7%	14.6%	390
YTD Total	1.5 M	17.7%	11.3%	1.1 K

#### Email 3 - Earn

Months (2019)	Delivered	Open Rate	CTOR	<b>Room Nights</b>
May	1.1 M	14.5%	8.7%	242
Jun	334 K	17.2%	14.9%	167
YTD Total	1.4 M	15.1%	10.3%	409

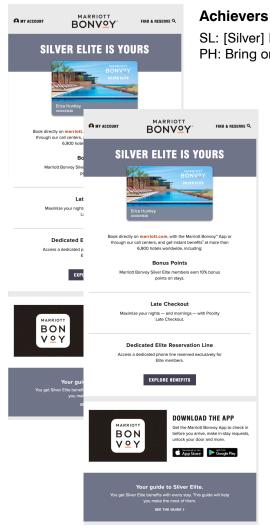
- Email 1 open and CTO rates are lower than previous MR avg. of 45% and 32% respectively; subject line test planned for Q3 2019
- Monitor engagement in emails 2 4 and set baselines after 3 months
- Optimization plans for series are defined
  - Next up: more content, Email 1 Subject line test, and MVP randomized vs. algorithm test
- Detailed analysis by level and content performance shared next week during Welcome Readout

#### Email 4 - Redeem

Months (2019)	Delivered	Open Rate	CTOR	<b>Room Nights</b>
May	1.1 M	14.0%	7.6%	289
Jun	332 K	17.4%	14.2%	250
YTD Total	1.4 M	14.8%	9.4%	539

#### RELAUNCHED TRIGGERED **ACHIEVEMENT EMAILS**

- Launched English versions of Achievers and Renewers emails in Orchestration
- Leveraged same creative for both versions
- Next phase includes launching Lifetime Achievers (July '19) and getting content into mobile
- Partnering with CX to create monthly dashboard views for each campaign



SL: [Silver] Elite Is Yours

PH: Bring on the elevated benefits.

#### Renewers

SL: Make the Most of [Silver] Elite

PH: Your [Silver] Elite benefits have arrived.

#### **ACHIEVEMENT EMAILS YTD 2019 PERFORMANCE SUMMARY**

- Early results show that these highly targeted emails drive above program average KPIs
  - Up to 3x higher open rate and 4x higher CTOR
- Too soon to draw conclusions on engagement, but recommend early subject line testing & monitoring Silvers
  - Consider testing more acknowledgement in Renewers version with personalization
  - Possible opportunity for Silvers to version by 'how they achieved' to increase engagement: Cobrand vs. nights
- Baseline KPIs will be established after 3 months in market

108.6 K	108.6 K 45.5%		888	
Delivered	Open Rate	CTOR	Room Nts.	

**Achievers** 

139.3 K	37.8%	11.0%	464				
Delivered	Open Rate	CTOR	Room Nts.				

Renewers

LEVEL	Open Rate	CTR	CTOR	Unsub. Rate
ACHIEVER	45.5%	13.3%	29.3%	0.04%
SILVER	43.2%	11.6%	26.8%	0.05%
GOLD	47.1%	14.3%	30.4%	0.03%
PLATINUM	50.3%	17.2%	34.1%	0.00%
TITANIUM	50.1%	17.2%	34.2%	0.04%
AMBASSADOR	51.3%	20.7%	40.4%	0.08%
RENEWER	37.8%	4.2%	11.0%	0.03%
SILVER	33.7%	3.7%	10.9%	0.03%
GOLD	41.1%	4.7%	11.3%	0.02%
PLATINUM	45.7%	4.5%	9.9%	0.02%
TITANIUM	46.4%	5.2%	11.3%	0.04%
AMBASSADOR	48.4%	6.8%	14.2%	0.00%

Reporting period: May – June 2019 Financial data source: Omniture 7-day



#### **MEMBER ACCOUNT UPDATE (MAU): JUNE '19 and YTD**

- Increases in most email KPIs in June; open rate and revenue down MoM
- Open rates are trending down MoM, but CTOR spiked in June from benefit alert msg.
- Deep dive underway to analyze email engagement by segments and content
  - Data used to drive future optimization recommendations

#### June 2019

June 2019 Performance	30.9 M	16.9%	2.5%	15%	0.21%	21.2 K	\$4.1 M
MoM Comparison	Delivered +0.6%	Open Rate -1.4 pts.	CTR +0.9 pts.	CTOR +6.1 pts.	Unsub. Rate -0.01 pts.	Room Nights +2.7% (+566 nts)	Revenue +14.6% (+\$527 K)
June '19 vs. Program Avg.		+1.6 pts	+1.4 pts	+7.4 pts.	-0.03 pts.		

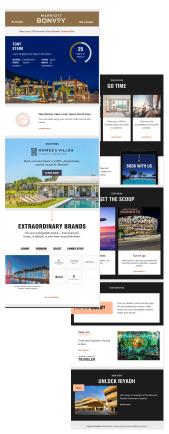
# MAU Email Engagement Trend 2019 25% 20% 15% 10% Mar Apr May Jun Open Rate — CTOR

#### YTD 2019 (March - June Avg.)

LEVEL	OPEN RATE	CTR	CTOR	UNSUB. RATE
Basic	16.9%	1.4%	8.2%	0.28%
Silver	25.0%	3.7%	15.0%	0.09%
Gold	30.2%	4.9%	16.3%	0.09%
Platinum	37.1%	7.0%	19.0%	0.03%
Titanium	39.1%	6.9%	17.6%	0.02%
Ambassador	41.4%	18.5%	44.6%	0.01%
YTD Avg.	19.0%	2.0%	10.3%	0.25%

 ${\sf SL}={\sf Your}$  Marriott Bonvoy Account Update: Special Offers, Benefits and More

PH = See What's New in June



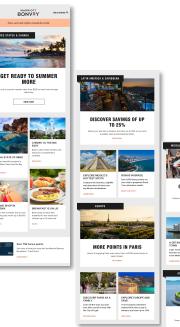
#### **OFFERS AND PACKAGES LAUNCHED JUNE 11, 2019**

June 2019 Performance	10.5 M	12.0%	0.89%	7.4%	3.7 K	\$669.1 K
June vs. Program Avg.	Delivered	Open Rate -3.2 pts.	CTR -0.26 pts.	CTOR -0.2 pts.	Room Nights	Revenue

- Open rates for initial mailing are lower than June program avg; ongoing subject line optimization planned
- Campaign baselines will be set after first 3 months;
   recommend creating goals and optimization roadmap
- Currently discussing ways to streamline offer process & targeting in preparation for O&P 2.0 2020 enhancements

SL: Offers to Make Your Getaway Even Better PH: Save, earn and explore around the world.





## JUNE '19 OFFERS & PACKAGES ENGAGEMENT MOSTLY IN TARGETED FEATURE MODULES

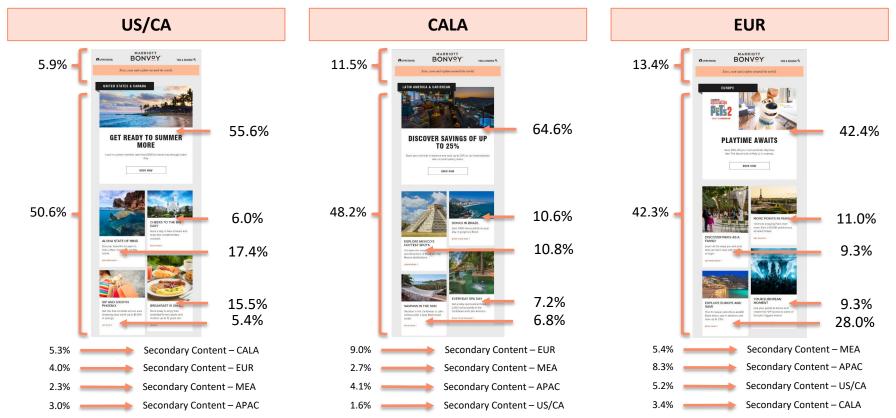
\*Heatmap for all versions combined







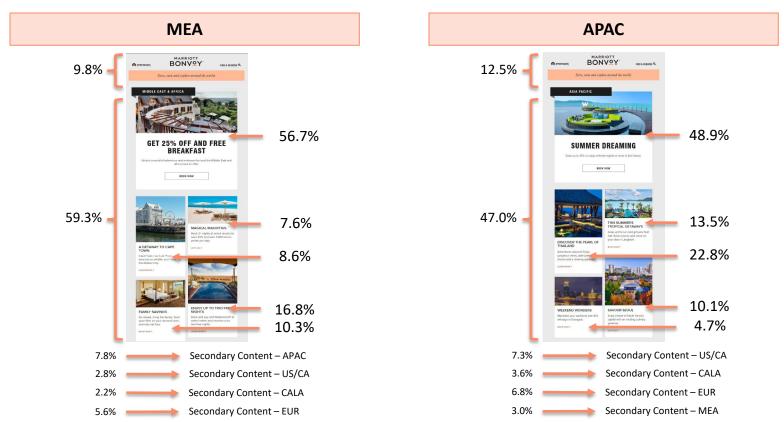
#### **HEAT MAP – BY REGION/VERSION**





26

#### **HEAT MAP – BY REGION/VERSION**





27

## **ACTIONABLE INSIGHTS**



#### **ACTIONABLE INSIGHTS**

- Combat open rate attrition with earlier reengagement tactics (target those with 90 days of email inactivity)
- Partner with Cobrand and CX teams to discuss targeting enhancements (reduce overlap of emails), messaging strategies, ride along placements, and reporting
- Once baselines for key communications are set, look to develop performance goals for each email and optimization roadmaps (MAU, O&P, Welcome, Achievement)
  - Consider quick win optimizations in the meantime, like subject line and preheader testing





#### **EMAIL CATEGORY: COBRAND BREAKDOWN**

	Cobrand Acquisition	Cobrand (All Other)	MAU	LPM	Solo	Promo	АТМ	Moments	METT	Brand BPP	Offers & Packages
Sent	196.7 M	17.3 M	95.5 M	6.3 M	94.1 M	80.4 M	7.7 M	25.2 M	46.6 M	26.2 M	10.6 M
Delivered	195.4 M	17.0 M	92.2 M	6.0 M	91.9 M	77.9 M	7.6 M	25.1 M	44.6 M	25.8 M	10.5 M
Delivery Rate	99.3%	98.7%	96.5%	93.9%	97.7%	96.9%	98.7%	99.6%	95.6%	98.5%	98.6%
Opens	24.4 M	4.6 M	16.9 M	1.2 M	16.3 M	13.8 M	1.4 M	5.9 M	7.4 M	4.8 M	1.3 M
Open Rate	12.5%	27.0%	18.3%	19.3%	17.8%	17.7%	18.4%	23.5%	16.6%	18.7%	12.0%
Clicks	366.2 K	394.2 K	1.8 M	187.7 K	1.2 M	1.2 M	252.7 K	369.6 K	217.5 K	249.3 K	93.0 K
CTR	0.19%	2.31%	1.98%	3.15%	1.25%	1.55%	3.33%	1.47%	0.49%	0.97%	0.89%
CTOR	1.50%	8.56%	10.78%	16.30%	7.05%	8.73%	18.13%	6.28%	2.94%	5.15%	7.40%
Unsubs	473.9 K	31.6 K	220.2 K	36.3 K	226.5 K	230.0 K	19.8 K	26.1 K	119.1 K	56.8 K	37.4 K
Unsub Rate	0.24%	0.19%	0.24%	0.61%	0.25%	0.30%	0.26%	0.10%	0.27%	0.22%	0.36%
Bookings	6.8 K	11.8 K	28.6 K	2.8 K	18.7 K	15.9 K	3.9 K	8.9 K	3.6 K	6346	1.6 K
Room Nights	14.4 K	24.0 K	64.3 K	7.5 K	42.7 K	36.5 K	9.2 K	20.4 K	8.4 K	15.5 K	3.7 K
Revenue	\$2.3 M	\$3.8 M	\$11.6 M	\$1.2 M	\$7.2 M	\$6.1 M	\$1.5 M	\$3.5 M	\$1.5 M	\$2.9 M	\$.7 M
Conversion Rate	1.87%	3.00%	1.57%	1.51%	1.62%	1.32%	1.53%	2.41%	1.67%	2.55%	1.75%
Bookings/ (K) Delivered	\$0.03	\$0.69	\$0.31	\$0.48	\$0.20	\$0.20	\$0.51	\$0.35	\$0.08	\$0.25	\$0.16





## MARRIOTT BONVOY JUNE 2019 PERFORMANCE HIGHLIGHTS



### **PERFORMANCE SUMMARY**



#### **JUNE 2019 PERFORMANCE SUMMARY**

- Increase in delivered counts from Solos and LPM triggers (Welcome and Achievement)
- Engagement consistent MoM, but visible financial declines from fewer revenue driving emails
  - Solos and MAU combined drove over 53% of financials, but not enough to drive MoM lifts
  - Relaunch of other targeted triggers and revenue boosting campaigns like Offers & Packages will support financial goals

Engagement	189.5 M	15.2%	1.2%	7.6%	0.25%		
	Emails Delivered +128.6%	Open Rate -1.9 pts	CTR +0.1 pts	CTOR +1.5 pts	Unsubscribe Rate -0.01 pts		
Financials	32.4 K	73.9 K	\$12.9 M	0.17	1.5%		
	Bookings +136.1%	Room Nights +139.2%	Revenue +143.2%	Bookings/Delivered (K) +3.3%	Booking Conv0.1 pts		



#### **JUNE 2019 EXECUTIVE DASHBOARD (vs. BASELINE)**

	TOTAL	MAU	LPM	SOLO	PROMO	ATM	COBRAND	MOMENTS	METT	BRAND BPP	OFFRS & PCKGS
Sent	193.8 M	31.9 M	1.7 M	11.9 M	34.4 M	1.3 M	71.4 M	7.1 M	13.7 M	9.7 M	10.6 M
Jent	1.9%	17.0%	10.4%	-76.0%	72.9%	-58.8%	33.3%	-25.6%	-21.8%	21.8%	
Delivered	189.5 M	30.9 M	1.6 M	11.5 M	33.1 M	1.3 M	70.8 M	7.1 M	13.2 M	9.6 M	10.5 M
	2.0%	17.5%	9.8%	-76.2%	71.5%	-59.1%	33.3%	-25.4%	-22.1%	22.7%	
Delivery %	97.7%	96.7%	92.9%	96.2%	96.2%	98.3%	99.1%	99.7%	96.2%	98.9%	98.6%
20	0.0 pts	+0.4 pts	-0.5 pts	-1.0 pts	-0.8 pts	-0.7 pts	-0.1 pts	+0.2 pts	-0.4 pts	+0.7 pts	
Open	28.8 M	5.2 M	363.2 K	2.1 M	5.1 M	215.2 K	8.8 M	1.6 M	2.1 M	2.1 M	1.3 M
	-13.6%	1.2%	30.4%	-75.5%	35.0%	-65.3%	12.7%	-35.4%	-30.9%	29.7%	
Open%	15.2%	16.9%	22.9%	18.4%	15.4%	16.5%	12.4%	22.1%	16.0%	21.4%	12.0%
- Point	-1.9 pts	-2.7 pts	+3.6 pts	+0.5 pts	-4.2 pts	-2.9 pts	-2.3 pts	-3.4 pts	-2.0 pts	+1.2 pts	
Click	2.2 M	783.1 K	69.3 K	179.7 K	593.2 K	21.3 K	189.0 K	83.8 K	62.9 K	112.5 K	93.0 K
	4.0%	69.5%	48.1%	-70.0%	66.3%	-78.8%	-9.4%	-49.2%	-24.6%	37.5%	
CTR	1.15%	2.54%	4.37%	1.57%	1.79%	1.63%	0.27%	1.18%	0.48%	1.17%	0.89%
	+0.1 pts	+0.8 pts	+1.1 pts	+0.3 pts	-0.1 pts	-1.5 pts	-0.1 pts	-0.6 pts	0.0 pts	+0.1 pts	
CTOR	7.60%	14.97%	19.09%	8.54%	11.65%	9.88%	2.15%	5.36%	2.98%	5.47%	7.40%
	+1.5 pts	+6.0 pts	+2.3 pts	+1.6 pts	+2.2 pts	-6.3 pts	-0.5 pts	-1.5 pts	+0.3 pts	+0.3 pts	-
Unsub.	469.5 K	65.0 K	10.0 K	20.8 K	102.2 K	3.2 K	171.9 K	5.5 K	36.2 K	17.1 K	37.4 K
	2.1%	-6.6%	16.7%	-82.7%	84.3%	-54.3%	39.3%	-59.2%	-10.0%	-20.5%	
Unsib%	0.25%	0.21%	0.63%	0.18%	0.31%	0.25%	0.24%	0.08%	0.28%	0.18%	0.36%
	-0.01 pts	-0.05 pts	+0.04 pts	-0.07 pts	+0.02 pts	+0.03 pts	+0.01 pts	-0.06 pts	+0.04 pts	-0.10 pts	
Bookings	32.4 K	9.1 K	1.1 K	3.8 K	4.3 K	815	5.4 K	2.1 K	827	3.2 K	1.6 K
	-20.9%	9.0%	62.1%	-57.5%	-51.6%	-50.7%	23.7%	-48.2%	-60.3%	85.9%	
Rmnts	73.9 K	21.2 K	2.7 K	8.6 K	10.7 K	2.0 K	10.1 K	5.2 K	2.0 K	7.7 K	3.7 K
	-20.5%	14.1%	43.3%	-58.4%	-47.1%	-48.1%	9.5%	-45.5%	-59.7%	88.8%	¢660.4.14
Revenue	\$12.9 M	\$4.1 M	\$455.0 K	\$1.4 M	\$1.9 M	\$304.2 K	\$1.4 M	\$858.3 K	\$347.4 K	\$1.4 M	\$669.1 K
	-19.3%	28.4%	43.8%	-59.7%	-45.9%	-53.0%	-5.1%	-48.0%	-60.0%	76.3%	4.750/
Conv%	1.48%	1.17%	1.65%	2.14%	0.73%	3.83%	2.84%	2.56%	1.32%	2.84%	1.75%
	-0.1 pts	-0.65 pts	+0.1 pts	+0.6 pts	-1.8 pts	+2.2 pts	+0.8 pts	+0.1 pts	-1.2 pts	+0.7 pts	¢0.16
ВРК	\$0.17	\$0.30	\$0.72	\$0.34	\$0.13	\$0.62	\$0.08	\$0.30	\$0.06	\$0.33	\$0.16
	3.3%	-7.2%	47.7%	78.9%	-71.8%	20.7%	-7.2%	-30.5%	-49.0%	51.5%	

## **TESTING AND OPTIMIZATION**



## **SUBJECT LINE TEST RESULTS**

Chase Boundless Acquisition W2 (6/7)	WINNERS	DESCRIPTION OF WINNER
Members • Enjoy Boundless Benefits and 75,000 Bonus Points • Be Boundless: Earn 75,000 Bonus Points  PH: Get the Marriott Bonvoy Boundless Credit Card.	<b>Winner</b> -0.7 pts	Branded Boundless with mention of benefits
Non-Members • Enjoy Boundless Benefits and 75,000 Bonus Points • Be Boundless: Earn 75,000 Bonus Points  PH: Get the Marriott Bonvoy Boundless Credit Card.	Winner* -0.4 pts	and points offer  Retest for patterns



<sup>\*</sup>Not statistically significant

## **SUBJECT LINE TEST RESULTS**

## MVC (Marriott Vacation Club) June 18/19 Solo

- Email optimized two styles of subject lines
  - Style A: Escape to Hawaii Destination Only
  - Style B: Spend 4 Nights in Hawaii from \$499
- Audience was geo-targeted & subject lines were optimized for each of the ten regions

#### Winners and Observations:

- Style A: "Escape to [location]" was the winner for six of the ten regions
  - Significance was reached on three out of six regions; open rates were 0.9 to 2.2 percentage points higher
  - The winner remained the winner weeks later, except for the Hawaii versions style B had a higher open rate after a while

Destination + Offer

- Style B: "Spend [X] Nights in [location] from [offer]" was the winner for the other four regions
  - Significance was only reached on two out of the four regions; open rates were up to 1.0 points higher
- Recommend retesting to see if patterns develop; style A was the most engaging this time



## **Q3 2019 ENDLESS EARNINGS ANNOUNCEMENT: WYLEI SMARTIMAGE**

	Total Opens	Total Clicks	Unique Opens	Unique Clicks	CTOR%	Lift	ss
Control	259,877	30,730	259,794	30,412	11.706%	-	-
Optimized	2,338,486	276,654	2,328,380	273,849	11.761%	0.471%	80%

Property Image

BONVOY

1,500 BONUS POINTS

Announcing Marriott Bonvov\* Endless Earning: Earn 1,500

bonus points on stays\* of two nights or more between July 2

and September 16, 2019 — with no earning limits.

Vana Belle, a Luxury Collection Resort, Koh Samui, Thailand

MY ACCOUNT

VS.

FIND & RESERVE Q

Destination Image



- Optimized a destination image and property image to see which one drives better engagement
- Did not reach statistical significant or a strong lift over control
- Consider retesting with images that have a stronger differentiation
- Although there was very little lift, the mountain image performed better in most cases



# MARRIOTT BONVOY TRAVELER: Q2 2019 EMAIL PERFORMANCE



# **Q2 '19 PERFORMANCE VS. GOAL**

- Open rate average -2 pts. vs. goal; impacts from audience expansion
- CTOR +1 pt. vs. goal; maintained level of engagement from openers
- Implemented Epsilon throttle plan in April to combat Gmail deliverability issues from March audience expansion
  - Discussing additional tactics to improve delivery
- Sessions are up 82% vs. goal; April and June engagement drove quarterly high

### **EMAIL**

OPEN RATE 13.0% (-2 pts. vs goal of 15%)

CTO RATE
7%
(+1 pt. vs goal of 6%)

### ONLINE

SESSIONS 72.8K (+82% vs goal of 20K) DURATION 1:19 (-11.9% vs goal of 1:30)

PAGES/SESSION 1.43 (-43% vs goal of 2.5)



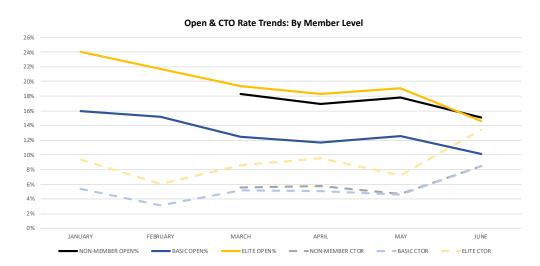
# **Q2'19 PERFORMANCE BY MONTH**

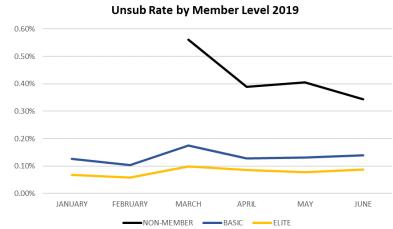
- Audience increased 2M in April with expanded segmentation
  - Gmail delivery issues were seen in June
  - Epsilon deployment improvement plans are in place
- Subject line optimization helped lift open rates each month but not enough to match or surpass goal
- CTO rates above goal April and June; result of capturing more clicks than opens
- April drove 50K sessions in one day; record high since 2017 launch
  - Session duration & pages/session were both above goal

Metric	April 20	May 18	June 23
Sent	9.5 M	9.4 M	9.4 M
Delivered	9.4 M	9.2 M	8.0 M
Delivered Rate	98.2%	98.0%	85.1%
Unsub Rate	0.14%	0.14%	0.14%
Open Rate	13.3%	14.2%	11.3%
Opens	1.25 M	1.30 M	899.6 K
Click-Thru Rate	0.85%	0.74%	1.10%
Clicks	79.2 K	68.6 K	87.3 K
CTO Rate	6.34%	5.29%	9.7%
Bookings	778	686	429
Room Nights	1.8 K	1.5 K	948
Revenue	\$301.2 K	\$227.4 K	\$140.9 K
Bookings/Dlvd. (K)	\$0.08	\$0.07	\$0.05
# of Sessions	77.2 K	 43.4 K	97.8 K
Session Duration	1:37	1:05	1:16
Pages/Session	2.90	1.39	1.49

# **SEGMENTATION: MEMBER VS. NON-MEMBER**

- > Audience expansion and deliverability issues may have impacted open rate declines
- Non-members show interest in email with high open rates; CTOR aligns with Basics
- Continue to monitor to see if targeting content by level improves KPIs over time







# **APRIL HIGHLIGHTS**

- Record month generating 50K sessions in one day; highest since 2017 launch
- 4 out of 5 list-style articles generated the most clicks and sessions (hero and curated A were in top 3)
  - 3 getaway/trip focused articles and 1 tip
  - Continue approach
- Reading list article #4 was the 4th most clicked article; same for all levels



9 Weekend Getaways That Are Just a Drive Away

**Hit The Road** 

HEADER: 6%

HERO: 40%

CURATED A:

13%



Namaste All Day Kaitlin, welcome to your first issue of Marriott Boryov Traveler™. This month, treat yourself right — take a momen

Find Your Bliss on 8 Unforgettable Getaways

Peace Out, Kaitlin



Solace in the City



Now Hear This



Sound Escape: 5 Freeing

Kaitlin's April Reading List

I love Grande Lakes Orlando's Whisper Creek Farm ... I believe in what they do. I believe in the farmto-table movement. They harvest the food here, shake the dirt off. and it goes straight to the hotel.

#goodtravel starts here



CURATED C: 1.4%

**READING LIST:** 15%

INSTAGRAM: 0.8%

**FOOTER: 10%** 

**ALL BANNERS:** 1.0%

**CURATED B:** 

3.5%

# **MAY HIGHLIGHTS**

- Slightly lower hero engagement MoM; Wylei image optimization helped lift clicks; more clicks went to header & JW banner
- 5% of clicks (5.2K) on JW Marriott banner (5<sup>th</sup> most clicked link) shows interest in brand and culinary content



- 36% of bookings from header compared to 17% in May; clicks on Find & Reserve
  - Those that opened were interested in booking
  - Consider calling out Memorial Day in copy to heighten urgency for weekend getaway

**HEADER: 17%** 

HERO: 37%



Plan the Ultimate Weekend Escape

day weekend escape and unwind on your own time — no PTO required.

9 Weekend Getaways Where You'll Never Hear, "I'm Bored."

GATHER TENICE

ACCOUNTERMENT

Join JW Marriott<sup>®</sup> for an unforgettable culinary journey. SEPT 26 – 29, 2019.

Book New

Gotta Get Away?

CURATED A: 12%

**ALL BANNERS:** 

6%



CURATED B: 5%





All You Can Eat

TPS + TEENES

Weekend in Venice: Gondolo
Markets, and So Much Food
Sen Venice

Take a Trip

RPS + TREMOS

Got 2 Days? Chow Down in

Minmi's Hottest Neighborhood

See Minmi

DISCOVER THIS WAY

Uncover the Unexpected and Experience the New with Remissance<sup>®</sup> Hotels Book This Way Listen Up



Tres - TERNIO

Best Accessories to Help You
Pump Up the Jams on Your
Next Trip
This techy gear guide takes your
music obtening us a rotch with
hands the headphores and.

Get Over



First, Your May Reading List



Members Only: How These Music Fans G fac VIP Concert Experience of a Lifetime Rock On

- 1 -'(%)

Where to See the S Best (and Weirsle



Cooking on the Road? 6 Senart Meals Y Can Mole in a Hotel Kitchen Let's Cook



8 Reasons Summertime's the Right 1 Phoenix See the San

"I really think travel helps for compassion and empathy, inclusiveness, diversity, acceptance, tolerance: I think all those things happen when you travel."

#goodtravel starts here



Cape Town quite literally has it all — breathtaking scenery at requisite beaches, renowned gastronomy and buzzing nig Follow @mbonvoytraveler on Instagram. CURATED C: 2%

READING LIST: 9%

INSTAGRAM: 1%

**FOOTER: 11%** 

# **JUNE HIGHLIGHTS**

- 41% of clicks on quiz in hero; drove the highest # of sessions for the month
- Updated 'upcoming trip' module with higher position and streamlined creative to easily expand destinations
  - Missing data due to tracking issues
- 16% of clicks on new 'Trending Destinations' module; 2<sup>nd</sup> highest percentage for module position to-date
  - 57% of section clicks were on food articles
  - Great opportunity to test broad content types in future A/B test

HEADER: 14%

**HERO: 41%** 



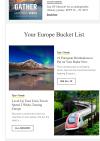
Upcoming Trip

CURATED A: 16%

ALL BANNERS: 1.2%

CURATED B: 10%







CURATED C: 5.1%

READING LIST: 5.2%

INSTAGRAM: 0.7%

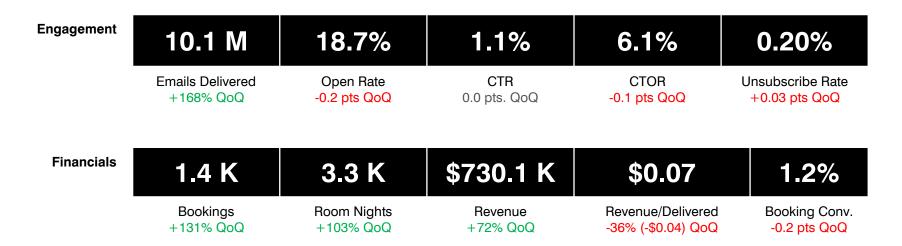
FOOTER: 8%

# THE RITZ-CARLTON: Q2 2019 EMAIL PERFORMANCE



## Q2 2019 EMAIL PERFORMANCE SUMMARY

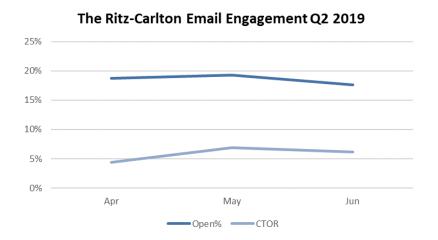
- Delivered more emails in Q2 due to longer period vs. Q1 2019 and additional support Solo
- Increase drove higher performance totals (Delivered, Bookings, Room Nights, and Revenue)
- Email KPIs remained flat QoQ even with audience expansion and direct mail Solo

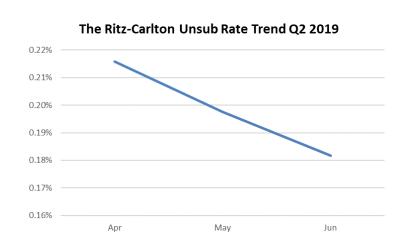


Reporting period: April – June 2019 Financial Data Source: Omniture 7-Day

## Q2 2019 EMAIL ENGAGEMENT TRENDS

- Consistent open and click rate trends MoM
- Spike in May engagement from sending additional email (Newsletter & DM Solo)
- Unsub rate trends reflect readers interest in content





## PERFORMANCE SUMMARY BY MONTH

- Audience expansion in April did not shift KPIs down; only slight increase MoM in unsub rate by (+0.03 pts.)
- Direct mail Solo in May was sent 1 week after eNews to same audience; email lifted month and quarter KPIs
  - No harm in sending 1 week later; month had highest open, click and conversion rates for Q2
  - Consider more targeted approach to optimize future Solos (i.e. active stayers, feeder markets to featured properties, seasonal stayers)
- June open rate of 17.6% slightly below baseline average (-0.9 pts.); shifted optimization efforts to test CTA styles
  - Same approach for CTA test #2 in July
  - Will reinstate subject line testing in Aug

	APRIL	MAY	JUNE
Sent	2.6 M	5.2 M	2.6 M
Delivered	2.5 M	5.1 M	2.5 M
Delivery%	96.9%	97.8%	97.8%
Opens	476.9 K	975.5 K	447.5 K
Open Rate	18.7%	19.3%	17.6%
Clicks	21.1 K	66.8 K	27.5 K
CTR	0.8%	1.3%	1.1%
CTOR	4.4%	6.9%	6.1%
Unsub	5.5 K	10.0 K	4.6 K
Unsub Rate	0.22%	0.20%	0.18%
Bookings	221	897	304
Room Nts.	530	2.0 K	720
Revenue	\$106.0 K	\$468.2 K	\$156.0 K
Rev./Del.	\$0.04	\$0.09	\$ 0.06
Conv. Rate	1.0%	1.3%	1.1%

## APRIL 18th NEWSLETTER

THEME: Food & Beverage

#### PERFORMANCE:

- 2.5M Delivered
- 18.7% Open Rate
- 0.8% CTR
- 4.4% CTOR
- 221 Bookings\*
- 530 Room Nights\*
- \$106K Revenue\*

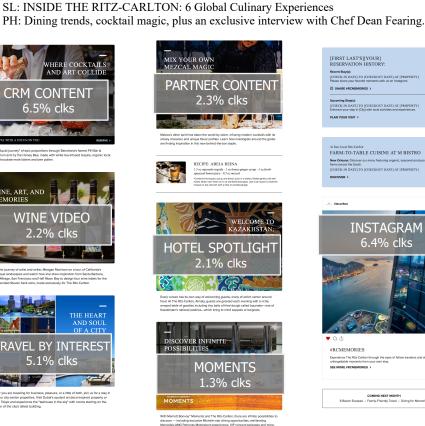
#### CONTENT OBSERVATIONS:

- Top 3 performing modules:
  - Hero (43% of clicks)
  - CRM Content (6.5% of clicks)
  - Instagram (6.4% of clicks)
- Hero pulled clicks from other modules (+39% MoM); content was more specific than previous month consideration for future articles

April: "6 Culinary Adventures" vs. March: "6 Ways to Experience More Meaningful Travel"









## MAY 17th NEWSLETTER

### THEME: Plan Your Summer Getaway

SL: INSIDE THE RITZ-CARLTON: 6 Secret Beach Escapes

#### PERFORMANCE:

- 2.5M Delivered
- · 19% Open Rate
- 2.1% CTR
- 11.0% CTOR
- 660 Bookings\*
- 1.5K Room Nights\*
- \$327.1K Revenue\*

#### **CONTENT OBSERVATIONS:**

- Top 3 performing modules:
  - o Hero (64% of clicks)
  - Hotel Spotlight: DC (7.1% of clicks)
  - o CRM (3.9% of clicks)
- 64% of clicks on Hero; YTD record
  - Consider repeating content type/theme for 2020
- 497 clicks on Behind the Scenes content under Hotel Spotlight
  - First time linking content
  - Just about half as many clicks as video content
  - Continue linking for easy click catcher content







PH: ALSO: A tale of two cities, unforgettable family vacations, and more ways to make your summer travel absolutely amazing.





## MAY 24th THE STAY SOLO

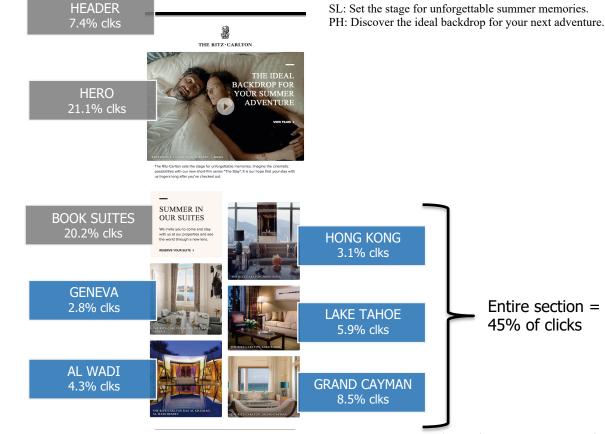
### DIRECT MAIL SUPPORT | THEME: SUMMER TRAVEL

#### **PERFORMANCE:**

- 2.5M Delivered
- 20% Open Rate
- 0.6% CTR
- 2.9% CTOR
- 237 Bookings\*
- 576 Room Nights\*
- \$141.1 K Revenue\*

#### **CONTENT OBSERVATIONS:**

- 21% of clicks on Hero which showcased video series through animated images
  - Higher placement gave lift to engagement
  - Typically video content generates up to 5% of clicks
- Reserve CTA generated the same level of interest as Hero; 20% of email clicks
- The secondary module featuring hotel locations and reserve CTA generated a combined total of 45% of clicks



THE RITZ-CARLTON

\*Financial Data Source: Omniture 7-day

## JUNE 21st NEWSLETTER

THEME: Exotic Adventure Getaway

#### PERFORMANCE:

- 2.5M Delivered
- 18% Open Rate
- 1.1% CTR
- 6.1% CTOR
- 304 Bookings\*
- 720 Room Nights\*
- \$156.0K Revenue\*

#### **CONTENT OBSERVATIONS:**

- Top 3 performing modules:
  - Hero (33% of clicks)
  - o CRM (15.7% of clicks)
  - o Travel Interest: Mountains (9.5% of clicks)
- Hero did not garner the same level of interest as previous months
  - Content may have been too niche; consider broader appeal content
- Highest level of engagement in CRM content YTD at 16% of clicks
  - Leveraged same article for all segments, only versioned copy and reserve CTAs
  - Shows opportunity to test copy versioning for other email content





kiteboarding in Key Biscayne, unwind with some shinrin-yoku in Tokyo, try ice













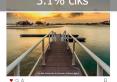












Experience The Ritz-Carbon through the eyes of fellow travels unforgettable moments from your own stay.
SEE MORE JRCMEMORIES >

Lorem (pount Dolor (20) - Lorem (pount Dolor (20) - Lorem (pount Dolor Sit (2

THE RITZ-CARLTON